



Steering Committee Progress Update

A April 3, 2009

LSI

Accomplishments:

- BI – Business Intelligence
 - Participated in requirements gathering meeting with the team. Identified key areas to work
 - Enhanced the Performance Indices extractor and made it capable of loading deltas.
 - Added a custom field (Marital Status – Lookup from HRP1702) to Student master data extractor.
 - Setup the BADI environment for custom field addition.
 - All source system additions to SLCM objects have been transported to production.
 - Had a meeting with BASIS about process chains and the data load planning in BI.
 - Loaded SCLM objects in BWQ and BWP.
 - Created a detailed report for Registrations. Also worked on creating a static report using Report Designer.
 - Created a new function module extractor for Performance Indices.
- Added Performance Indices to Registrations DSO.
- Prototyping the payment of the online admission application fee---completed
- Writing a spec for the collection and tracking of the fidelity deposit --no longer needed.
- Completed grant master load specification and program load in DEV
- Completed prototype for program based and hourly based fee calculations
- Worked on testing fee for Nursing, with two proposed solutions
- Account statement, check, cash desk receipts and direct deposit notification correspondence has been developed and is ready for review. We are waiting for the physical printer to test the actual check printing.
- Validated email correspondence
- The EO code list has been passed to Barbara for address information so Eddie can assign codes
- First file of STAH1-ADM records have been uploaded to UMORA.
- Programs of Study for admission conversion is complete
- Conversion specifications for study segments, sessional registrations and specializations and all corresponding crosswalks have been completed.
- Received sign-off on strategy for the UMMC Minimum Subject Area Requirements process. This spec is has been adjusted to reflect changes that resulted from the meeting at Ole Miss and is now under review concerning the assignment of development responsibilities.
- Built the first admission audit requirement profile template and completed the coding for three sub-requirements. This work will continue.
- Successfully prototyped the payment of the online admission application fee to the Registrar's Office.
- Changes to the online admission application resulting from work session in Oxford:

- Made many changes to the online admission application for the purpose of better performance and less hard-coding of values.
- Created generic methods for populating dropdown boxes and the saving and creation of a notification.
- Created a function module for displaying the admission application as an Adobe form. This function module is meant to be triggered from an ISR task item.
- Created the table within the online admission application which will be used for the entry of academic/transcript history.
- Developed an additional customer table to be used within the admission audit process.
- Equivalency determination process for supporting 'minimum subject area requirements' for admission as well as transcript and accreditation needs
- Putting together a strategy for the recording and validation of minimum subject area requirements and GPA information necessary for admission audits and the committee review portal application. This also includes the calculation and storing of various GPAs (science gpa, non-science gpa, science electives gpa, and non science electives gpa) needed by the School of Dentistry.
- Wrote specification explaining strategy for "Admission User Account Creation and Maintenance" process.
- Wrote detailed specification describing the method that will be used to accomplish dynamic display of fields, tabs, and supplemental document forms within the online admission application. This same spec also describes the collection and tracking of the admission application fee for each payment method, the auto-population of the application for a prior or current Ole Miss student, saving and retrieving the application, admission audit details, and admission workflow. Additional documents were created which describe the fields that should be displayed on the online admission application for each program of study as well as the collection and tracking of all necessary supplemental documents for each.
- 75% completion of the ISR configuration for all 4 admission scenarios

In Progress

- BI – Business Intelligence
 - Working on a draft design for a Registrations InfoCube.
 - Currently reloading all SLCM objects in BWD and BWP.
 - Create basic reports for Admissions and Registrations.
 - Setup required development environment in ECC to start custom field addition to SLCM DataSources.
 - Look at ZHIST* tables and work on a design to bring data to BI.
 - Identify the key fields for Registrations reports.
 - Enable deltas to Performance Indices extractor.
 - Setup required development environment in ECC to start custom field addition to SLCM DataSources.
- Specifications for the student insurance load program are still in progress.
- Began testing FA disbursements using simulation program
- The first draft of the open-item student financial conversion has been passed to Brad and Chris
- Continue to work with Joe, Kay and Brad on issues with conversions;
- Began specifications for STEH1 conversion of external transcripts
- Identified all legacy degrees for cross walk
- On-going system training for the UMMC functional analyst for student accounting.

- Finalized review of programs of study, qualifications, and module groups needed for conversion purposes and created the accordingly
- Program of Study creation complete in DEV120
- Internal Qualification creation complete in DEV120
- Customer Statuses configuration complete in DEV120
- Hold type configuration complete in DEV120
- Requests made to functional users for hold message information
- Completed medical record tab review with AIS and Functional users
- Wrote decision document on medical record tab based on review with AIS and Functional Users
- Completed review of test score configuration – ready for configuration in DEV120
- Configured cancellation reasons in DEV120
- Led two meetings to develop UMMC training plan
- Met with Barbara to discuss requirements for “Quick View” screen
- Worked with Soujanya to configure fee categories for programs of study
- Reconfigured holds with designated number ranges based on requests by student financials
- Completed Student Master Data tab configuration
- Worked with Soujanya to configure program type classifications
- Module Group creation completed in DEV120 – working to clean up some minor inconsistencies in the data
- Completed Prospect Tab enhancement spec and provided to HP for development
- Created a preliminary draft of the prospect web spec and gave to HP for completion and development
- Met with Eddie Upton to discuss external orgs needed for test type configuration & provided list of necessary values
- Met with Tim to discuss new IPEDS ethnicity/race codes, qualifications, and License/Certification information
- Completed Location objects in DEV120
- Identify and document correspondence requirements for each admissions scenario
- Review and reconciliation of Advisor UI between new SAP version and current Ole Miss Version
- Development of the admission workflow
- Development of the online admission application
- Review and reconciliation of Advisor UI between new SAP version and current Ole Miss Version
- Admission Audit configuration (Creation of requirement profile templates and sub-requirements)
- Identify and document correspondence requirements for each admissions scenario
- Review and reconciliation of Advisor UI between new SAP version and current Ole Miss Version
- Development of the online admission application
- Admission Audit configuration
- Development of the online admissions application.
- Development of customer table and function modules needed to facilitate the storage, display, and tracking of digital documents required for admission.
- Prototyping the payment of the online admission application fee.
- Writing a spec for the collection and tracking of the fidelity deposit.
- ISR configuration for all 4 scenarios (75% complete)

UM Oxford

Accomplishments and Activities →

- Technical Infrastructure
 - The upgrade to UMQAS has been successfully completed.
 - The new Biller Direct system has been received and is being installed.
 - System down time reminders:
 - UMPRD: Thursday, April 16, 5:00 pm – Tuesday, April 21, 8:00am ~ ERP EHP4 Upgrade
 - Please refer to the “EHP4 Upgrade Schedules and Transports” document for specific transport rules and time frames. This document can be found in the UMMC Student Project collaboration room.
 - Production services will be moved behind the new firewalls the morning of April 10 during the regularly scheduled PM window.
- Student Accounting
 - **FI-CA Correspondence:** Chris, Pooja, and Al continued development of the form collections for (a) Payment/ACH notifications (will be sent via e-mail), (b) Dunning notices (sent via e-mail), and (c) Account statements (sent via e-mail). Also worked on the cash desk receipt and the outgoing/refund check forms.
 - **FI-CA Events:** Event 6070 was coded to handle the FERPA pop-up for business partners who have their privacy flag set. Additionally, events 1108, 940, 785, 1200, and 1205 were coded for UMMC.
 - **BAdI's for Pricing & Holds:** Since BAdI's are cross-client, development was started to incorporate the UM/Oxford code and the UMMC code into a single BAdI implementation. BAdI's will be implemented for pricing in student accounting, holds, and to determine data for pricing.
 - **Open Item Data Migration (FICA1):** The team settled on a file layout for Brad Barnett to use and provided this layout to him. Chris has started reviewing the SAP-delivered migration program/process and has setup a table on UMORA for Brad to populate. The load script and control file are working successfully based on the sample data set provided from Brad.
 - **Migration of Development/Configuration to DEV/120:** This week (week of April 3rd), the team has started migrating all FI-CA events, correspondence, BAdIs, function modules, programs, and tables into DEV/120 so they can be transported through the production landscape.
 - **HR Data Migraton:** Brian Shaw (UMMC) provided the position and employee files for the Academic Affairs org (exclusing the schools) earlier this week. After a review by Dr. Fowler's team, this data will be loaded into PRS/320 to further refine/test the load programs that have been developed. Today (April 2nd), Brian sent position and employee files for all of the schools via Secure Document Exchange. These, too, will be audited and loaded into PRS/320.
- Financial Aid (Pooja Saxena)
 - Award Letter and Promissory Notes:
 - Pooja needs the following information from Stacey:
 1. Stafford Loan Lenders Name and ID
 2. Loan IDs for all awards that give students an option to select lender
 3. Prom. Note templates for Federal and Institutional Loans
 4. Institutional Loans dynamic content table.

- 5. A thorough text review of entire content. There are many URLs pointing to OleMiss Financial Aid site. We need replacement text for each one of them
 - Sigma is required to provide the following information: Diagnostic codes relative to Promissory Notes, Loan Counseling, etc
 - ACS, Systems and Basis is working on connection setup. Otherwise the ACS data table, functions, load procedures are in SAP PRD. Once the connection issue gets resolved, I will submit request for monthly background job schedule.
 - Other Web Applications
 - Stacey has started a thorough text review of entire content. She is using the test account for login into UMMC portal.
 - Bank Info Update Webdynpro Application: All review comments from last meeting have been incorporated.
- Student Administration and Reporting (Eddie Upton)
 - The Programming Standards Guide has been updated to include UMMC specific naming convention; update is in Portal Collaboration.
 - The new IPEDS Ethnicity tab and functionality has been set up for PRS 320, DEV 120, and QAS 320 clients.
 - The SAP Report RICE list has been updated with feedback from the UMMC visit; update is in Portal Collaboration.
- Portal (Kathy Gates)
 - Benjamin is working on three new operations in his Web service: set SAPID, add to group and delete from group. First round of testing will take place week of 4/6.
 - DIS created remaining AD groups to support portal.
 - The QAS XI feed to send student data to mySQL is operational.

UMMC

Accomplishments and Activities →

Eric and Kristi have been working with Sigma in our training sessions to learn the basic UNIX commands along with how to do scripting with the financial aid box.

Eric set up Stacey's Financial Aid staff with their ProSam clients and security levels.

Eric added cities for any school that was missing a city / state in the school cross walk excel file for the student master data.

Soujanya worked on the configuration of program of study for fee calculation data with Heidi Hutchings and configured Status groups

-Soujanya worked with Tim on Admission Audit Configuration for a structured set of requirements that must be met prior to -admitting an applicant into a program of study.

Soujanya completed Master data training documentation.

Soujanya created Admission Audit requirement profile templates and sub-requirements for different programs of study and worked on data validation sessions for Master data with Heidi

Soujanya worked on the requirement profile templates and sub-requirements for the remaining programs of study.

Soujanya and Frank worked on GUI documentation .

Frank worked on the Program Catalog and then began work on the Internal Qualifications.

Frank and Soujanya cleaned up errors with the Program of Study table. This is about 95% complete (corrected).

Frank and Soujanya completed work on the Module Group Table.

We have collected all of the course catalogs except one and David is working on finalizing the data for the online catalog.

Paul added complete worksets for Guest, New Student and Student Role via basis team requests

Paul added URL iViews to the Guest, New Student and Student worksets based on the Ole Miss Portal using links found throughout the UMMC website

Paul and Robby have been adding the welcome pages to all roles