



Steering Committee Progress Update

March 6, 2009

LSI

Accomplishments:

- BI – Business Intelligence
 1. Created a new InfoSource ZORGUNIT to feed Org. Unit data along with the source system information.
 2. Created analysis authorizations in BI and applied these authorizations to the course extracts DSO. Laid out the plan for future authorizations.
 3. All source system additions to SLCM objects have been transported to production.
 4. Had a meeting with BASIS about process chains and the data load planning in BI.
- Finalized the crosswalk for those students whose specializations were listed in the comment field.
- The draft list of suggested term dates for the 2010 and 2011 calendars have been distributed and approved
- Created all GLs, cost elements, fund centers, cost centers and commitment items in DEV 120
- Met with Brad and finalized the proposal for legacy conversion extracts for admissions, study segments, sessional registrations and specializations
- Finalized the hold types for student accounting and financial aid
- Completed contract object configuration in DEV120 and ran the program to create all contract objects.
- Worked with Brad and Barbara on address errors for correction.
- Completed workshop for grading and progression
- Completed tab configuration for Student Master Data
- Configured necessary student groups – item complete
- Configured tabs for student master data – item complete
- Configuration of known note types
- ISR configuration for all 4 scenarios
- Development of the admissions Account Creation and Maintenance process
- Equivalency determination process for supporting ‘minimum subject area requirements’ for admission as well as transcript and accreditation needs (Need Sign-off from Fowler)
- Admission Audit Configuration (Does not include the creation of the requirement profile templates and necessary sub-requirements)
- Prototyping the payment of the online admission application fee. (This will occur Wednesday, March 11th) Necessary fee-related ISR configuration is complete and the payment screen of the online admission application has been developed.

In Progress:

- Review of transcript requirements
- Analyzing surveys received from the academic schools on Event Planning and Class Registration
- Identify and document correspondence requirements for each admissions scenario
- Review and reconciliation of Advisor UI between new SAP version and current Ole Miss Version

- Began identification of Financial Aid Satisfactory Academic Progress rules – only remaining decision is how to handle GPA requirements for Graduate, Medical, and Dental Students
- Specifications for the Sigma Financial Aid interface – 80% complete
- Development of the admission workflow
- Development of the online admission application
- Review and reconciliation of Advisor UI between new SAP version and current Ole Miss Version
- Admission Audit configuration (Creation of requirement profile templates and sub-requirements)
- Development of customer table and function modules needed to facilitate the storage, display, and tracking of digital documents required for admission.
- Prototyping the payment of the online admission application fee.
- Writing a spec for the collection and tracking of the fidelity deposit.
- Completed first draft of EO codes from UM to the UMMC schools and forwarded to Eddie Upton; 3/9/09 The list has been condensed to include only the external organizations that we will need for conversion. We still need a final review with Barbara before we forward this final list to Eddie.
- Mapped all legacy fields to STAH1 conversion layout provided by Joe; covered conversion requirements with Brad; still waiting on final program of study crosswalk before this can be completed.
- Crosswalk to Programs of Study for admission conversion is almost complete; 3/9/09 the Programs of Study have been finalized - the crosswalk will be completed this week
- Analyzed legacy degree data for conversion and provided Registrar with list of records whose specializations are not evident by the values in the fields. She will identify the correct CG and I will finish the crosswalk for the specialization conversion.
- Working on the specifications for the student insurance load program.
- Continued to work with Joe, Kay and Brad on issues with STMD1 and STMD7;
- Continuing work on course catalog conversion for current and historic information; have passed this on to Eric for completion
- Deleted all UM specific financial accounting information in DEV120
- On-going system training for the UMMC functional analyst for student accounting.
- Completed first draft on open item student financial conversion mapping; will review with Marlies before finalizing.
- Configuration of known hold types – Student Admin and Admissions complete – remainder in progress
- Creation of programs of study in DEV 120
- Working on completion of Prospect Web portal
- BI – Business Intelligence
 1. Start gap analysis for Admissions and Registrations reports.
 2. Currently reloading all SLCM objects in BWD and BWP.
 3. Create basic reports for Admissions and Registrations.
 4. Setup required development environment in ECC to start custom field addition to SLCM DataSources.

Concerns:

- The Bank Directory seems out of date, e.g. the house bank (Regions) is not in the bank directory. Consider reloading new version of bank directory.

- Challa will need to be given access to the local UMMC AMCAS database to test sql scripts and analyze AMCAS data. David is going to contact the necessary individuals to provide Challa with this access.
- Access to the student view of the ERAS online application is necessary to collect ERAS domains for the 4 or so particular fields which will need ERAS to SAP crosswalk tables. David is contacting an individual to allow us to collect this information.
- Data conversion - Ability to extract all legacy data necessary to support the current roll out schedule

UM Oxford

Accomplishments and Activities →

- Technical Infrastructure
 - We have adjusted the dates of the EHP4 upgrade on PRD to better meet the needs of the UM Oxford campus. The upgrade will begin at 5 pm on Thursday 4/16 and will be made available no later than 8 am on Tuesday 4/21.
 - Installation of the Web Application Firewalls and Portal Load Balancers will begin on March 30th and continue through April 3rd. This could cause intermittent loss of portal services during the configuration process. Every effort will be made to minimize any interruptions.
- Student Accounting and Financial Aid (submitted by Pooja Saxena)
 - Bank Account Information Application
 - The application is ready in QAS for testing.
 - iView has been added under: mydev.olemiss.edu→Tester→Student→Bank Account Data
 - Direct QAS URL to access this webdynpro application is:
http://umqas.olemiss.edu:8002/sap/bc/webdynpro/sap/z_student_bankdetail
 - FA Award Notification Application
 - Waiting on XML data definition, configuration parameters and preconfigured student test account from Sigma.
 - Student iView has been added under: UMMC dev portal→Student→Financial Aid→Award Notification
 - New Student iView has been added under: UMMC dev portal→New Student→Financial Aid→Award Notification
 - Financial Aid Admin iView has been added under: UMMC dev portal→Financial Aid→Main→Financial Aid Award Look-up
 - FA Promissory Notes Application
 - Waiting on diagitem codes from Sigma respective to different loan contracts.
 - Waiting on Stacey to provide following information:
 - Complete list of all loan IDs (Federal and Institutional) that would need Promissory Note Generation.
 - The updated template for Institutional Loan promissory Notes static content with tabular list of all variables like rate of interest.
 - List of Stafford Loan IDs, Stafford Loan Lenders and their PROSAM code.
 - Financial Aid Admin iView has been added under: UMMC dev portal→Financial Aid→Main→Loan Contract Look-up
 - FA Appeal Application

- Ready for text review and testing.
 - Student iView has been added under: UMMC dev portal→Student→Financial Aid→Financial Aid Appeal Form
 - Financial Aid Admin iView has been added under: UMMC dev portal→Financial Aid→Main→Financial Aid Appeals – Admin
 - Summers Grant Application
 - Ready for text review and testing.
 - Student iView has been added under: UMMC dev portal→Student→Financial Aid→Summers Grant Application
 - New Student iView has been added under: UMMC dev portal→New Student→Financial Aid→Summers Grant Application
 - Financial Aid Admin iView has been added under: UMMC dev portal→Financial Aid→Main→Summers Application - Admin
 - Work-Study Request Application
 - Ready for text review and testing.
 - Employee iView has been added under: UMMC dev portal→Employee->Students→Work-Study Request
 - Financial Aid Admin iView has been added under: UMMC dev portal→Financial Aid→Main→Work-Study Request - Admin
 - Miscellaneous iViews
 - Following URL iViews have been added under ‘New Student’ role:
 - Office of Financial Aid: <http://financialaid.umc.edu/>
 - Mississippi Student Financial Aid: <http://www.mississippi.edu/riseupms/financialaid-state.php>
- Human Resources
 - UMMC org structure has been loaded in all UMMC clients.
- Data Migration (submitted by Joe Norman)
 - Continuing to migrate and test students to DEV120.
 - STMD1 migration program now correctly storing and maintaining temporary student status for help in identifying students needing a portal account.
 - Previously changed STMD1 student master load to include data fields to capture info on students who have multiple legacy IDs. These IDs will be stored on the new student ID screen. I am currently testing via a direct insert to the appropriate table, but this will not be acceptable in the production environment. I have not been successful in finding a function to do this successfully (and I will send an OSS message to SAP for help).
 - Kathy B. has indicated that the ‘Anticipated Graduation Date’ on the General Data Tab will need to be migrated (we were not expecting this data to be available). There is no documentation in the SAP Data Migration Guide for this field; and it is not included on the data load function. It appears that a program will be needed to load it.
 - Working with Kay as needed for STMD2 load for students.
 - Still testing the in-sync process for STMD1 daily updates after initial migration. SAP migration program updates SAP with any legacy field modifications as well as keeps the Oracle database up-to-date.
 - LSI completed DEV120 configuration for campus. This is now being loaded to DEV120.
 - LSI completed DEV120 configuration for student-group and fee-category. These fields are now being loaded to DEV120.
 - Found an error in the residence county data coming from Brad. Kathy B. has created a crosswalk for this field for Brad to use, and I will reload when he drops a revised file.

- Preparing to load a sampling of students to QAS320 by Tuesday, March 10 (for testing of the FA awarding process).
- External Subject/External Organizations (submitted by Eddie Upton)
 - Continue to work on customer versions of function modules needed in the program that are RFC enabled; finally made a breakthrough this week that had kept me stumped for few weeks.
- Portal
 - Transport procedure from test to production UMMC portal is operational (Carol Cockayne).
 - New UMUserInfo Web service is in production and is ready for Web developers to use. This will replace getLDAPAttributes and GateKeeper Java classes. Documentation has been sent to Web team and uploaded to Web Team collaboration area. (Kathy Gates)

Concerns →

- Need to track Sigma go live closely to make sure that all work is completed and UMMC FA needs are met.
- Need to order equipment and software for digital imaging.
- According to AT&T, the redundant network connection will be ready 3/25. This is behind schedule and has caused the UMMC FA office difficulty due to the need to use VPN to connect to the Sigma system in Oxford. Miller and Gates will be meeting with DIS on 3/10 to discuss the enabling of this connection.